

Press release

Stockholm 2 April 2015

Exercise of the over-allotment option

Carnegie and Morgan Stanley (“Joint Global Coordinators”) have notified Hoist Finance AB (publ) (the “Company”), Beagle Investments S.A., Olympus Investment S.à r.l and Costas Thoupos (the “Over-allotment Shareholders”) that the over-allotment option has been exercised in full in respect of 6,312,118 shares.

In connection with the initial public offering and listing of the Company’s shares on Nasdaq Stockholm (the “Offering”), the Over-allotment Shareholders granted the Joint Global Coordinators in the Offering the option to purchase up to 6,312,118 shares of the Company for the purpose of covering over-allotments of shares in the Offering (the “Over-allotment Option”).

Morgan Stanley, acting as stabilization manager on behalf of Joint Global Coordinators in the Offering, has exercised the Over-allotment Option in full today.

No price stabilization activities have been carried out since the listing, and due to the Company’s share price performance, Carnegie and Morgan Stanley have decided to end the stabilization period.

For further information, please contact:

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About Hoist Finance

Hoist Finance is a leading debt restructuring partner specializing in the purchase and management of unsecured nonperforming consumer loans originated by international banks and other financial institutions. The Company primarily operates through in-house collection centers across Europe, which are complemented, where appropriate, by carefully selected local external debt servicing partners. The total carrying value of Hoist Finance’s acquired loans was approximately SEK 8.6 billion as of 31 December 2014. Hoist Kredit AB (publ), a wholly-owned subsidiary of Hoist Finance, is a regulated “Credit Market Company” under the supervision of the Swedish Financial Supervisory Authority (Swe. Finansinspektionen), which enables Hoist Finance to primarily finance itself through a retail deposit platform (HoistSpar) in Sweden. In addition, Hoist Finance utilizes the public capital markets to raise long-term debt and has three outstanding series of notes issued by Hoist Kredit AB (publ) listed on Nasdaq Stockholm.



The information above has been published pursuant to the Swedish Securities Markets Act (Swe. *lag om värdepappersmarknaden*) and Swedish Financial Instruments Trading Act (Swe. *lagen om handel med finansiella instrument*).

The information was released for publication at 13.05 CET on 2 April 2015.

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